

## *Preliminary Agenda – LDC Gas Forum Southeast 2025*

<b><u>Tuesday, April 15</u></b>	
<b>7:00 am – 8:00 am</b>	<b>Networking with the Industry: Registration and Continental Breakfast</b>
<b>8:00 am - 8:15 am</b>	<p><b>Welcome &amp; Overview:</b></p> <p><b>Ms. Christy Coleman, <i>Vice President</i>, LDC Gas Forums</b></p>
<b>8:15 am - 9:00 am</b>	<p><b>Opening Keynote:</b></p> <p><b>Speaker:</b> <b>Cristie Neller, <i>Board Chair</i>, SGA Natural Gas Association</b></p>
<b>9:00 am – 9:45 am</b>	<p><b>Presentation:</b></p> <p><b>Speaker:</b> <b>James Pearson, <i>Sr. Market Analyst</i>, ConocoPhillips</b></p>
<b>9:45 am – 10:15 am</b>	<b>Networking Break</b>
<b>10:15 am – 11:45 am</b>	<p><b>Panel: Southeast U.S. Market Assessment, Analysis &amp; Key Takeaways</b> This Panel is comprised of leading industry market analysts, a leading renewable natural gas producer, and a major integrated energy company. The Panel offers an up-to-the-minute assessment of market conditions with supporting data and contextual analysis. Emphasis will focus on circumstances specific to the Southeast market, including supply/demand, price outlooks, incremental demand sources (AI Data Centers, LNG Exports, etc.), midstream infrastructure developments (pipeline &amp; storage), clean energy alternatives (RNG), and GHG abatement. Insights provided by this Panel provides an excellent foundation and factual reference point for the overall Forum agenda and ensuing discussions.</p> <p><b>Moderator: TBD</b> <b>Speakers:</b> <b>Jack Weixel, <i>Senior Director</i>, East Daley Analytics</b> <b>Brian Tracey, <i>Senior Director</i>, RNG Supply, Vanguard Renewables</b> <b>Sarah Tomalty, <i>Senior Advisor</i>, US Regulatory Affairs, bp</b></p>
<b>12:00 pm - 12:15 pm</b>	<b>Board Buses &amp; Depart for Optional Afternoon Networking Activity (Hop Atomica Savannah Brewery &amp; Distillery Tour)</b>
<b>12:15 pm – 4:45 pm</b>	<b>Hop Atomica Savannah Brewery &amp; Distillery Tour</b>
<b>1:30 pm – 4:30 pm</b>	<b>Mastering Short-Term LNG Trading Course (Located in Grand Ballroom B)</b>
<b>4:30 pm – 6:30 pm</b>	<b>Tuesday Evening Attendee Welcome Reception – Sponsored by Trafigura (Location: Harbor Ballroom / Lawn)</b>
<b><u>Wednesday, April 16</u></b>	

<b>7:15 am - 8:15 am</b>	<b>Networking with the Industry: Registration and Continental Breakfast</b>
<b>8:15 am – 8:30 am</b>	<p><b>Welcome &amp; Overview:</b></p> <p><b>Ms. Christy Coleman, Vice President, LDC Gas Forums</b></p>
<b>8:30 am – 9:30 am</b>	<p><b>Opening Keynote:</b></p> <p><b>Speaker:</b> <b>Dan Brouillette, CEO, Bridge Tender Holdings</b></p>
<b>9:30 am – 11:00 am</b>	<p><b>Panel: Pipeline to Profits: Exclusive Insights for Gas Producers Partnering Directly with Big Tech's AI Ambitions</b></p> <p>This panel reveals strategic pathways for gas companies to capitalize on AI-driven demand for reliable, efficient energy solutions. Industry leaders will share firsthand experiences, discussing practical case studies, partnership models, infrastructure requirements, and key risks and rewards of collaborating with tech giants. Gain actionable insights on positioning your natural gas assets to meet the power-hungry needs of tomorrow’s AI infrastructure.</p> <p><b>Moderator: TBD</b></p> <p><b>Speakers:</b> <b>Paul Powers, Co-Founder and CEO, Physna</b> <b>Jay Bhatti, CEO &amp; Founder, NatGasHub.com</b> <b>Rock Graham, Manager Origination, NRG Energy</b></p>
<b>11:00 am – 11:30 am</b>	<b>Networking Break</b>
<b>11:30 am – 12:30 pm</b>	<p><b>Panel: Build Baby Build: Advancing New Energy Infrastructure To Support Increasing Natural Gas Demand</b></p> <p>This Panel of industry experts includes representation from one of the largest midstream infrastructure operators, a provider of storage solutions for complex energy infrastructure projects, and a multi-state diversified utility company providing gas and electric distribution. With these three perspectives spanning the value chain, the Panel will explore processes for debottlenecking midstream constraints with new projects, project development considerations including managing supply chain challenges, and end-use market requirements including last mile delivery issues. Implications of up-to-the-minute policy and regulatory developments will also be explored.</p> <p><b>Moderator: TBD</b></p> <p><b>Speakers:</b> <b>Devy Traylor, Director Business Development, Kinder Morgan</b> <b>Rafael Velasco, Director - Process Technology, CB&amp;I</b> <b>Sean Phillips, Business Development Manager, REV LNG LLC</b> <b>Speaker TBD - Chesapeake</b></p>
<b>12:30 pm - 2:30 pm</b>	<p><b>Keynote Lunch:</b></p> <p><b>Speaker:</b> <b>Jeff Hammad, Chief Commercial Officer, Golden Pass LNG</b></p>

<p><b>2:30 pm – 4:00 pm</b></p>	<p><b>Panel: Where There’s A Will, There’s A Solution - Providing Innovative Technology Solutions To Overcome Infrastructure Management Challenges</b>  This Panel incorporates industry experts from a variety of technology providers spanning the energy value chain who provide innovative solutions to overcoming challenges in infrastructure management. With the recent resurgence in demand for natural gas as a vital energy source, attention turns to ensuring sufficient infrastructure to efficiently and securely move energy from production sources to demand centers. The Panel identify and explore specific technology solutions including digital marketplaces for managing commercial natural gas transactions, software for integrating operations and business intelligence along the energy value chain, short-term, mid-term, and peak load forecasting, and solutions for securing critical physical energy infrastructure installations.</p> <p><b>Moderator:</b>  <b>Jay Bhatti</b>, <i>CEO &amp; Founder</i>, NatGasHub.com</p> <p><b>Speakers:</b>  <b>Jason Langella</b>, <i>Chief Marketing Officer</i>, Permacast Walls  <b>Martha Rendon</b>, <i>Sr. Product Manager Gas Management Solutions</i>, Emerson  <b>Scott Vogan</b>, <i>SVP Sales &amp; Marketing</i>, Trellis Energy Software  <b>Tom Quinn</b>, <i>President</i>, Marquette Energy Analytics</p>
<p><b>4:00 pm – 6:00 pm</b></p>	<p><b>Cocktail Reception - hosted by the Sponsors</b></p>
<p><b><u>Thursday, April 17</u></b></p>	
<p><b>7:45 am – 8:45 am</b></p>	<p><b>Networking with the Industry: Registration and Continental Breakfast</b></p>
<p><b>8:45 am – 9:00 am</b></p>	<p><b>Welcome &amp; Overview:</b></p> <p><b>Ms. Christy Coleman</b>, <i>Vice President</i>, LDC Gas Forums</p>
<p><b>9:00 am – 9:50 am</b></p>	<p><b>Opening Keynote:</b></p> <p><b>Speaker:</b>  <b>Renee Lani</b>, <i>General Counsel</i>, American Public Gas Association</p>
<p><b>9:50 am – 10:40 am</b></p>	<p><b>Presentation:</b></p> <p><b>Speaker:</b>  <b>Richard Meyer</b>, <i>Vice President of Energy Markets, Analysis, and Standards</i>, American Gas Association</p>